alldigi tech
formerly allsec technologies
A digitide company

July 24, 2026

BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: **532633**

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: **ALLDIGI**

Dear Sir/Madam,

Sub: Submission of Investors' Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Investors' Presentation on the financial performance for the quarter ended June 30, 2026.

This is for your information and records.

Yours faithfully,
For **Alldigi Tech Limited**
(Formerly known as Allsec Technologies Limited)

SHIVANI SHARMA Digitally signed by SHIVANI SHARMA Date: 2026.07.24 21:40:27 +05'30'

Shivani Sharma
Company Secretary & Compliance Officer
ACS-39590

Encl:- a/a

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Q1 FY27 Earnings Update

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Executive Summary - Q1FY27

Alldigi Tech delivered steady margin expansion with rising international contribution in Q1 FY27, while scaling AI-led platforms across Tech & Digital and BPM.

Steady Margin Expansion

- **Revenue:** ~₹150 Cr, up 4.4% YoY
- **EBITDA:** ~₹41 Cr, up 13.1% YoY; margin at 27.5%, up 210 bps YoY
- **PAT:** ~₹18 Cr, up 21.7% YoY; margin at 12.1%
- **Operating cash flow:** ~₹33 Cr, at 80.2% of EBITDA
- **Balance sheet:** ~₹160 Cr cash & liquid funds; DSO improved 10 days YoY to 77 days

International Mix Rising, Segments Delivering

- **Global mix:** International revenue at 68.8%, up from 65.2% YoY
- **Tech & Digital:** Revenue up 11.9% YoY at a 42.9% segment margin
- **BPM:** International revenue up 6.5% YoY, led by BFSI
- **New business:** New Sales (ACV) of ~₹45 Cr, up 126.7% YoY and 74.4% QoQ,
  - T&D : ₹7.3 Cr from 11 new T&D logos (65.3% International/Multi country payroll opportunities)
  - BPM : ₹38 Cr BPM

AI-Led Platforms

- **Buzzily 2.0:** Integrated platform with new UI/UX and connectors, launched in May 2026
- **Meridian:** Analytics & insights product. Helping enterprises with one view across all their data
- **Aeonox:** SaaS platform on track for India launch by September 2026
- **People:** Employee records 50.2 Lakh for Q1'27 higher by 10.5% YoY & 0.5% QoQ

Business & Financial Performance Highlights

Q1 FY27: YoY Revenue up 4.4%, EBITDA up 13.1% , PAT up 21.7%

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Financials

In ₹ Cr	Q1 FY26	Q4 FY26	Q1 FY27	QoQ	YoY
Revenue	143.9	154.7	150.3	↓ 2.8%	↑ 4.4%
EBITDA	36.6	43.7	41.4	↓ 5.3%	↑ 13.1%
EBITDA %	***25.4%***	***28.2%***	***27.5%***		
PAT	14.9	28.9	18.1	↓ 37.3%	↑ 21.7%
PAT %	***10.3%***	***18.7%***	***12.1%***		
OCF	20.1	45.3	33.1	↓ 26.9%	↑ 65.1%
OCF to EBITDA conversion	***54.9%***	***103.8%***	***80.2%***		
Cash & Liquid Funds	158.4	147.7	160.5	↑ 12.8	↑ 2.1
DSO (days)	87	70	77	↑ 7 days	↓ 10 days

- Revenue up 4.4% YoY to ₹150.3 Cr; down 2.8% Q-o-Q driven primarily due to seasonally strong Q4
- EBITDA up 13.1% YoY to ₹41.4 Cr at a 27.5% margin, up 210 bps YoY
- PAT up 21.7% YoY to ₹18.1 Cr; DSO improved 10 days YoY to 77 days
- Cash & Liquid funds higher on account of increase in investments by ₹12 Cr in Q1 FY27 was driven by deployment of surplus cash into short-term investment instruments

Q1 FY27: Tech & Digital revenue up 11.9% YoY at a 42.9% margin, BPM steady at 73% of mix

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Segment Overview

Revenue	Q1 FY26 ₹ Cr	Q1 FY26 *Mix*	Q4 FY26 ₹ Cr	Q4 FY26 *Mix*	Q1 FY27 ₹ Cr	Q1 FY27 *Mix*	QoQ	YoY
BPM	**107.6**	*74.8%*	**110.4**	*71.4%*	**109.7**	*73.0%*	↓ 0.6%	↑ 1.9%
Tech & Digital	**36.3**	*25.2%*	**44.3**	*28.6%*	**40.6**	*27.0%*	↓ 8.4%	↑ 11.9%
Total	**143.9**	*100%*	**154.7**	*100%*	**150.3**	*100%*	↓ 2.8%	↑ 4.4%

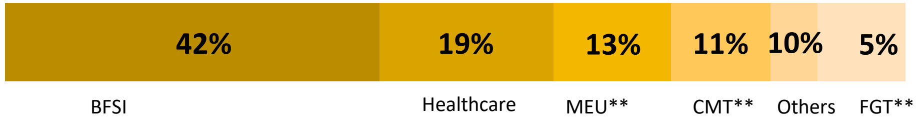
Segment Margin*	Q1 FY26 ₹ Cr	Q1 FY26 *Margin %*	Q4 FY26 ₹ Cr	Q4 FY26 *Margin %*	Q1 FY27 ₹ Cr	Q1 FY27 *Margin %*	QoQ change	YoY change
BPM	**14.9**	*13.8%*	**15.0**	*13.6%*	**13.1**	*11.9%*	↓ 12.6%	↓ 12.1%
Tech & Digital	**15.8**	*43.5%*	**19.5**	*44.0%*	**17.4**	*42.9%*	↓ 10.6%	↑ 10.4%
Total	**30.7**	*21.3%*	**34.5**	*22.3%*	**30.5**	*20.3%*	↓ 11.5%	↓ 0.6%

Tech & Digital at 27% of revenue, International at 69% in Q1 FY27

By Service

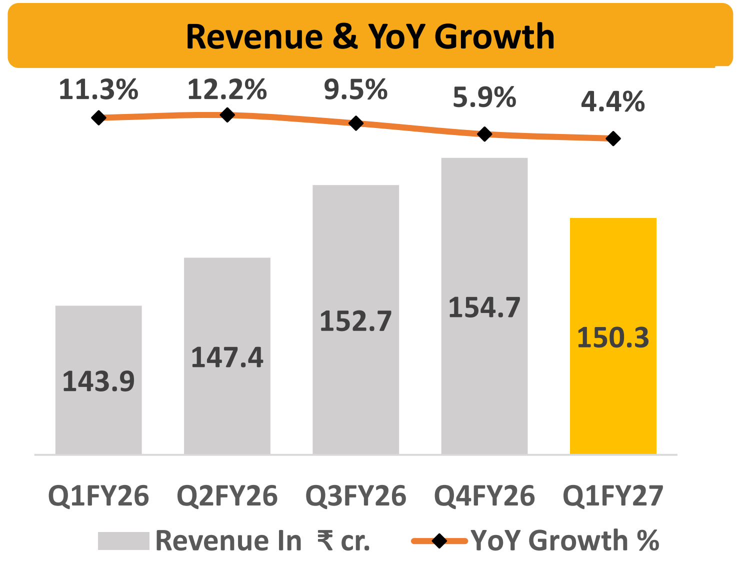
By Geography

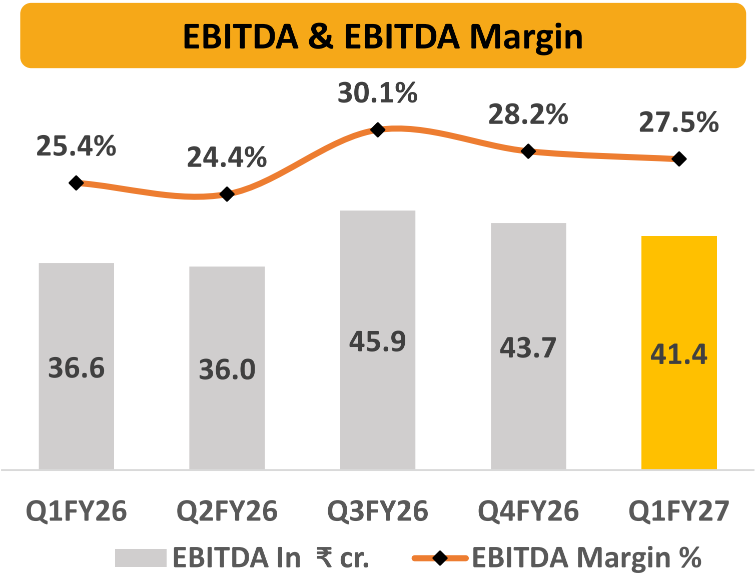
By Industry

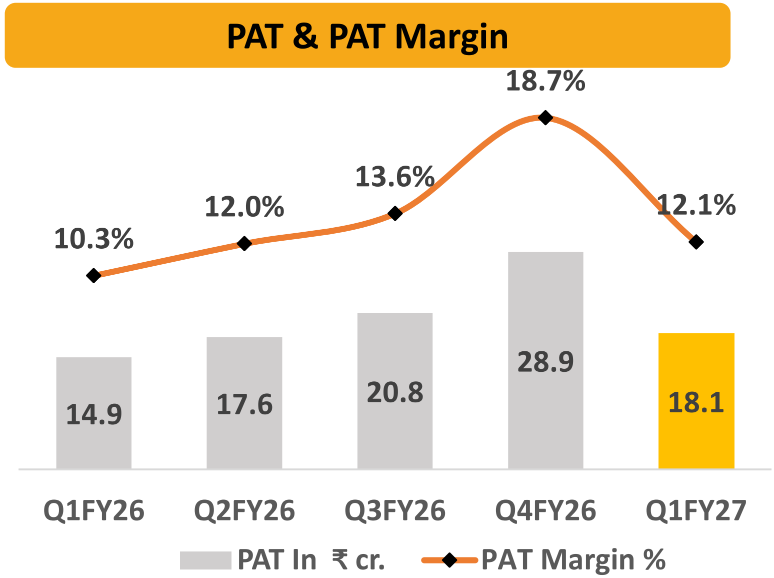


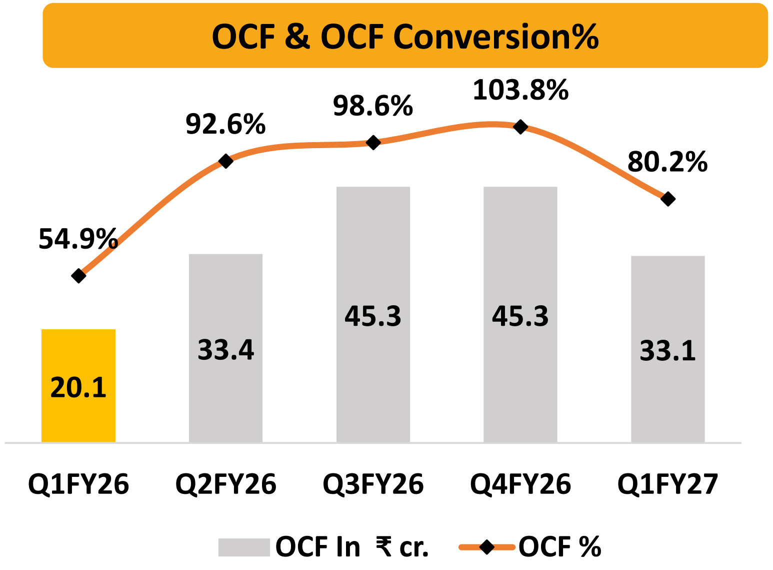
*Note: *Segment Margin is excluding unallocated corporate cost;*
***MEU = Manufacturing, Energy and Utility, CMT = Communication Media & Telecom & FGT = Fast Growth Tech*

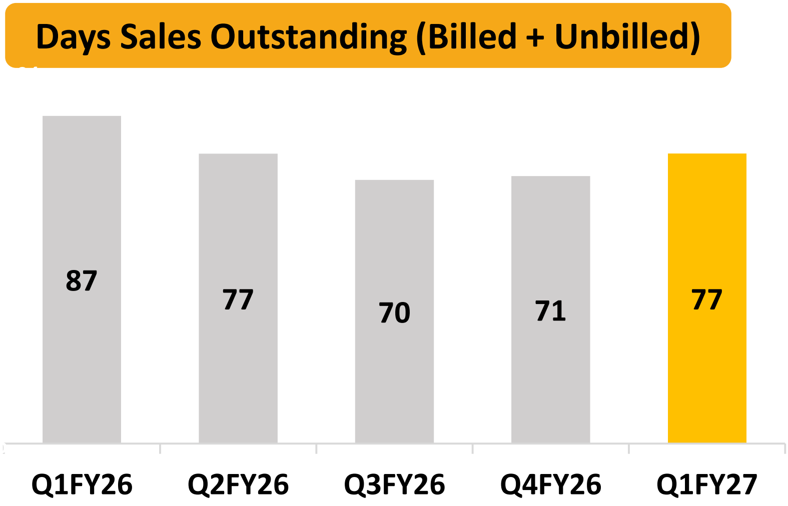
Q1 FY27: Healthy Margins and Strong Cash Conversion









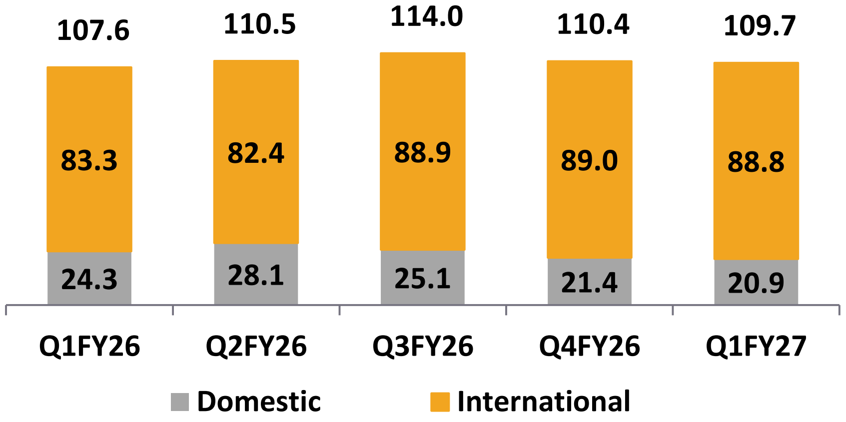


- Revenue grew **4.4%** YoY, with International revenue increasing 10.3% YoY.
- Reported EBITDA up **13.1%** YoY Primarily linked to better revenue mix.
- OCF lower due to one-time income tax refund received in Q4 FY26.
- DSO days improved by 10 days YoY on account of improved collections
- PAT lower on account of primarily linked to tax reversal In Q4 FY 26

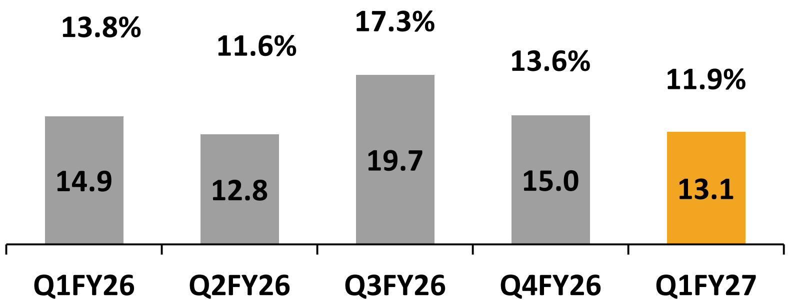
Note: All figures are in ₹ Cr unless stated

Q1 FY27: T&D Sustains 40%+ Margins While BPM's International Mix Rises to 81%

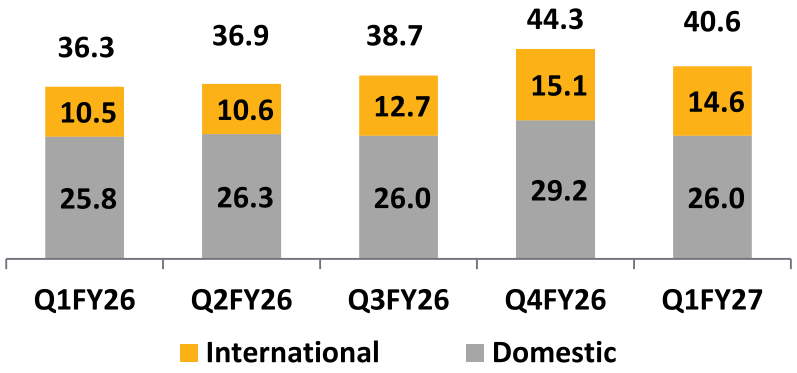
BPM: Revenue (₹ Cr)



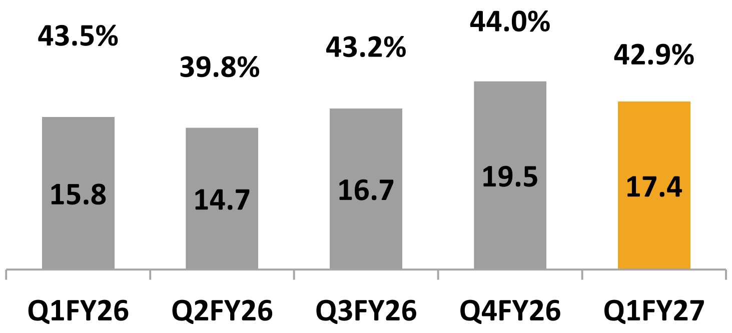
BPM: Segment Margin (₹ Cr) & (%)



T&D: Revenue (₹ Cr)



T&D: Segment Margin (₹ Cr) & (%)



Note: All figures are in ₹ Cr unless stated

Income Statement

Particulars (in ₹ Cr)	Q1 26	Q4 FY26	Q1 FY27	QoQ	YoY
Revenue from operations	**143.9**	**154.7**	**150.3**	*-2.8%*	*4.4%*
Employee benefits expense	84.2	83.7	82.7	*-1.2%*	*-1.8%*
Other expenses	23.2	27.4	26.3	*-3.9%*	*13.4%*
EBITDA	**36.6**	**43.7**	**41.4**	*-5.3%*	*13.1%*
EBITDA Margin %	*25.4%*	*28.2%*	*27.5%*	*-71bps*	*212bps*
Depreciation & amortisation	13.4	15.9	16.0	*0.9%*	*19.5%*
Finance Cost	1.9	2.7	3.7	*38.6%*	*93.7%*
Other Income	-2.9	-2.2	-3.1	*39.3%*	*4.1%*
Exceptional Items	0.0	3.8	0.0	*-100.0%*	*0.0%*
PBT	**24.2**	**23.5**	**24.7**		
Tax	9.3	-5.4	6.5	*-221.3%*	*-29.4%*
PAT	**14.9**	**28.9**	**18.1**		
PAT Margin %	*10.3%*	*18.7%*	*12.1%*	*-661bps*	*171bps*
Adj PAT	**14.9**	**32.7**	**18.1**		
Adj PAT Margin %	*10.3%*	*21.1%*	*12.1%*	*-906bps*	*171bps*
EPS in ₹	9.8	19.0	11.9	*-37.3%*	*21.7%*

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