

October 30, 2025

BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: **532633**

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: **ALLDIGI**

Dear Sir/Madam,

Sub: Submission of Press Release

Please find enclosed copy of the Press Release by the Company dated October 30, 2025 titled
"Q2 & H1 FY26 YoY Revenue up by 12%; EBITDA up by 17%"

This is for your information and records.

Yours faithfully,
For Alldigi Tech Limited
(Formerly known as Allsec Technologies Limited)

SHIVANI
SHARMA

Digitally signed by
SHIVANI SHARMA
Date: 2025.10.30
21:14:20 +05'30'

Shivani Sharma
Company Secretary & Compliance Officer
ACS-39590

Encl:- a/a

BSE: 532633 | NSE: ALLDIGI | ISIN: INE835G01018 | CIN: L72300TN1998PLC041033 | WWW.ALLDIGITECH.COM

Q2 & H1 FY26 YoY Revenue up by 12%; EBITDA up by 17%

Chennai, India – 30th October 2025:

Alldigi Tech Limited (formerly known as Allsec Technologies Limited), a global leader in Tech & Digital (T&D) & Business Process Management (BPM) solutions, announced its financial results for **Q2 and H1FY26**.

Q2 FY26 YoY revenue from Operations is up by 12.2% YoY & EBITDA up by 16.9% YoY - driven by growth in both T&D and BPM.

Alldigi recognized by Everest Group's PEAK Matrix® Assessment 2025

- “Star Performer in the Major Contender category” for Multi-Country Payroll (MCP) Solutions - our growth, deal momentum & innovation over the past year was among the highest in MCP group.
- “Major Contender” for Customer Lifecycle Management (CXM) – APAC & US

The key consolidated financial parameters are:

Particulars		Q2'26	Q1'26	Q2'25	QoQ %	YoY%	H1'26	H1'25	YoY %
Revenue	In Cr	147.4	143.9	131.4	2.4%	12.2%	291.3	260.7	11.7%
EBITDA	In Cr	36.0	36.6	30.8	-1.4%	16.9%	72.6	62.0	17.1%
EBITDA Margin	%	24.4%	25.4%	23.4%	-1.0%	1.0%	24.9%	23.8%	1.1%
PAT	In Cr	17.6	14.9	12.1	18.1%	45.5%	32.5	44.1*	-26.3%*
PAT Margin	%	11.9%	10.4%	9.2%	1.6%	2.7%	11.2%	16.9%	-5.8%
OCF	In Cr	33.4	20.1	23.6	66.2%	41.5%	53.5	49.0	9.2%

*Includes net profit on LLC divestment.

Q2 FY26 Business highlights

➤ **BPM:**

- Revenue at ₹ 110.5 Cr is up by 11.1% YoY and 2.7% QoQ.
- International revenue at ₹ 82.4 Cr is up by 16.1% YoY and down by 1.1% QoQ
- Domestic revenue at ₹ 28.1 Cr is down by 1.4% YoY and up by 15.6% QoQ
- Segment margin at ₹12.8 Cr is flat YoY and down by 14.1% QoQ
- FTE at 5,213 is down by 0.7% YoY and up by 1.1% QoQ

➤ **Tech & Digital:**

- Revenue at ₹36.9 Cr is up by 15.3% YoY and 1.7% QoQ
- Segment margin at ₹14.7 Cr is up by 34.9% YoY and down by 7.0% QoQ
- FTE at 703 is up by 5.2% YoY and flat QoQ
- 47.6 lacs employee records processed, up by 9.9% YoY and 4.8% QoQ

H1 FY'26 Business highlights

➤ **BPM:**

- Revenue at **₹ 218.1 Cr** is up by **10.0% YoY**
- International revenue at **₹ 165.7 Cr** is up by **16.9% YoY**
- Domestic revenue at **₹ 52.4 Cr** is down by **7.3% YoY**
- Segment margin at **₹27.7 Cr** is up by **1.5% YoY**
- FTE at **5,213** is down by **0.7% YoY**

➤ **Tech & Digital:**

- Revenue at **₹73.2 Cr** is up by **16.9% YoY**
- Segment margin at **₹30.5 Cr** is up by **40.6% YoY**
- FTE at **703** is up by **5.2% YoY**
- **93.0 lacs** employee records processed, up by **10.7% YoY**

Commenting on the results, CEO Mr. Naozer Dalal said - *Happy to report yet another stellar quarter - Revenue growth of 12% & EBITDA growth of 17% (both YoY Q2 & H1), our payslips processed have reached 47.6 lacs for Q2 (10% up YoY) & we have successfully transitioned all our India customers to the new platform SP4.*

This progress has also received market validation basis our recognition as “Major contender” in the Everest Peak Matrix Assessment 2025 – for multi-country Payroll (APAC & Global) & for BPM (APAC & Americas) - this will position us well for our growth journey into the future.

For more information, please contact:

Investor / Analyst contact:

Avinash Jain

Chief Financial officer

✉ Avinash.Jain@alldigitech.com

☎ +91 44 4299 7070

Rajesh Lachhani

Head – Investor Relations and M&A

✉ investorcontact@alldigitech.com

✉ Rajesh.Lachhani@digitide.com

About Alldigi Tech Limited:

Alldigi Tech Limited (BSE: 532633, NSE: ALLDIGI), headquartered in Chennai has been a pioneer in the Payroll (T&D) & International BPO spaces (BPM), and is the leading Payroll Services Provider in India. Founded in 1998, Alldigi is a global brand, offering high-end business process solutions across key industry verticals in 46 countries. With ~ 6,500 employees across India, Philippines & the US, Alldigi processes more than ~4.0 million pay slips each quarter for over 600 clients around the world. Alldigi's leading *SmartHR* & *SmartPay* platforms are designed to address the complex challenges in today's HR environment, integrating the latest in technology including Robotic Process Automation (RPA), Smart Analytics, Chatbots & Mobility for enhanced employee engagement.

For further details on Alldigi tech Limited, please visit [Tech & Digital and BPM | Alldigi Tech](#).

Disclaimer: This document contains statements that constitute forward-looking statements. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors & officers with respect to the results of operations & financial condition of the Company. These statements can be recognized by the use of words such as "expects", "plans", "will", "estimates", "projects", or other words of similar meaning. Such forward-looking statements are not guarantees of future performance & involve risks & uncertainties, & actual results may differ materially from those in such forward-looking statements as a result of various factors & assumptions, which the Company believes to be reasonable in light of its operating experience in recent years. The risks & uncertainties relating to these statements include, but not limited to, risks & uncertainties, regarding fluctuations in earnings, our ability to manage growth, competition, our ability to manage our international operations, government policies, regulations, etc. The Company does not undertake any obligation to revise or update any forward looking statement that may be made from time to time by or on behalf of the Company including to reflect actual results, changes in assumptions or changes in factors affecting these statements.